

CCH® ProSystem fx® Knowledge Coach

Welcome to the Knowledge Coach Content Update October 2025

This bulletin provides important information about the October 2025 Knowledge Coach Content Update. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

About this Release

Why does my audit team need to know about this update?

Content updates will be applied to titles that your firm is currently using, including finalized binders and binders created from templates. Some updates may be important to ensure compliance with applicable standards. We recommend that you and your audit team understand the update and know the specific actions to take in your binders before and after applying the update. Review the [Updates and Recommended Actions](#) section below to see how these specific updates affect your content.

Which Knowledge Coach titles are being updated?

- Titles using 2025 Base Title — Financial Statement Audits including (but not limited to):
 - 2025 Knowledge-Based Audits of Commercial Entities

Note: All users should install this update if they have installed any of these titles in CCH® ProSystem fx® Engagement.

This update is cumulative, so updates you have not previously installed will be applied with this release. We recommend that you review the [release notes](#) for any previously uninstalled updates.

How do I know if I have the corrected version of the title installed?

The corrected version has the version number (i.e., "v2") appended to the title name as shown here:

- 2025 Base Title — Financial Statement Audits v2
 - 2025 Knowledge-Based Audits of Commercial Entities v2

To determine your title version, open a File Room and go to **Tools > Knowledge Coach Titles**. Then, review the *CCH release date* and *Name* columns in this window. If the correct version number is not appended to the title name, please deploy this update.

Note: The version number displays in the Workpaper Properties of each workpaper; however, the footer in an open workpaper does not necessarily show the correct version. Therefore, please use the Workpaper Properties information as a guide.

Which binders are affected by this update?

The update affects any binder containing the titles listed above, including new binders, rolled forward binders, finalized binders, and binder templates that have been updated to the relevant titles. Follow the recommended actions below to ensure these changes are applied.

Do I need to update each user's computer or binder separately?

The update must be installed on each workstation and server, but you do not need to update each computer separately. Wolters Kluwer provides a silent install version of the update that can be scripted to deploy to multiple computers simultaneously. Talk to your IT staff about which method is best for your firm.

Updates and Recommended Actions for the Knowledge Coach Content Update October 2025

Update 1: Audit Areas selected on Table 1 automatically flow to Table 2 when the "Significant Account Balance" field is marked "X" on *KBA-400 Scoping and Mapping of Significant Account Balances, Classes of Transactions, and Disclosures, Including Significant Accounting Estimates* workpaper.

Titles affected	- Titles using 2025 Base Title — Financial Statement Audits including (but not limited to): 2025 Knowledge-Based Audits of Commercial Entities
Workpapers	<i>KBA-400 Scoping and Mapping of Significant Account Balances, Classes of Transactions, and Disclosures, Including Significant Accounting Estimates</i>
Issue	Some users reported Audit Areas entered on Table 1 were not flowing to Audit Areas on Table 2 when "Significant Account Balance" field was marked "X".
Recommended actions	Close Engagement and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied. For binders containing the workpaper affected by this issue, review KBA-400 to ensure correct flow from Table 1 to Table 2.

Update 2: When AUD-100 tailoring question "Does the entity have multiple components, locations, or segments that are included in the scope of our engagement?" is answered "Yes", then components, locations, or segments listed on KBA-200 correctly flow to AID-603/AID-603A.

Titles affected	- Titles using 2025 Base Title — Financial Statement Audits including (but not limited to): 2025 Knowledge-Based Audits of Commercial Entities
Workpapers	<i>AID-603 Component Identification and Analysis (Prior to Implementing SAS-149)</i> <i>AID-603A Determination of Components in Group Audits (In Accordance with SAS-149)</i>
Issue	Some users reported components, locations, or segments entered on KBA-200 did not automatically flow to AID-603/AID-603A when the associated tailoring question was answered "Yes" on AUD-100.
Recommended actions	Close Engagement and then apply the Knowledge Coach Content update or confirm with your IT staff that it has been applied. For binders containing the workpapers affected by this issue, review tailoring question on AUD-100 and verify correct flow from KBA-200 to AID-603/AID-603A. Either AID-603 or AID-603A (not both) should be added to the binder, depending on the tailoring question regarding SAS-149 on AUD-100.

Past Updates Included in this Release

If you have not installed the following updates, they will be installed with this release. Review the linked release notes below for information about these previous updates.

- [May 2025 Update](#)
- [February 2025 Update](#)
- [November 2024 Update](#)
- [October 2024 Update](#)
- [August 2024 Update](#)
- [April 2024 Update](#)
- [March 2024 Update](#)
- [November 2023 Update](#)
- [October 2023 Update](#)
- [September 2023 Update](#)
- [April 2023 Update](#)